Coromandel
FUTURE POSITIVE

murugappa

Consolidate to Accelerate

Coromandel International Investor Presentation – Q1 FY27

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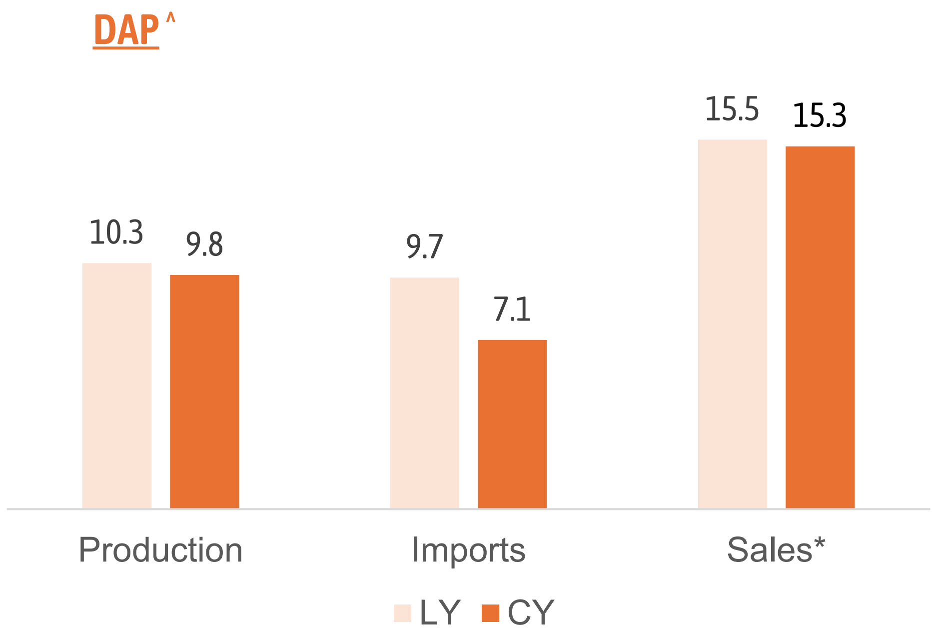
Q1 Performance Summary - Consolidated

	Revenue from Operations	EBITDA*	Profit After Tax	Book Value (per share)	Basic EPS (not annualized)	Net Debt to equity ratio
Q1 FY27	₹ 8,165 Cr	₹ 761 Cr	₹ 382 Cr	₹ 439	₹ 12.9	0.0 times
	16%	-3%	-24%	11%	-25%	
Q1 FY26	₹ 7,042 Cr	₹ 782 Cr	₹ 502 Cr	₹ 394	₹ 17.2	0.0 times

* Excluding exceptional items & share of profit/(loss) in JV & Associate

Fertiliser Industry: DAP & NPK - Q1 FY27

Qty in Lakh MT

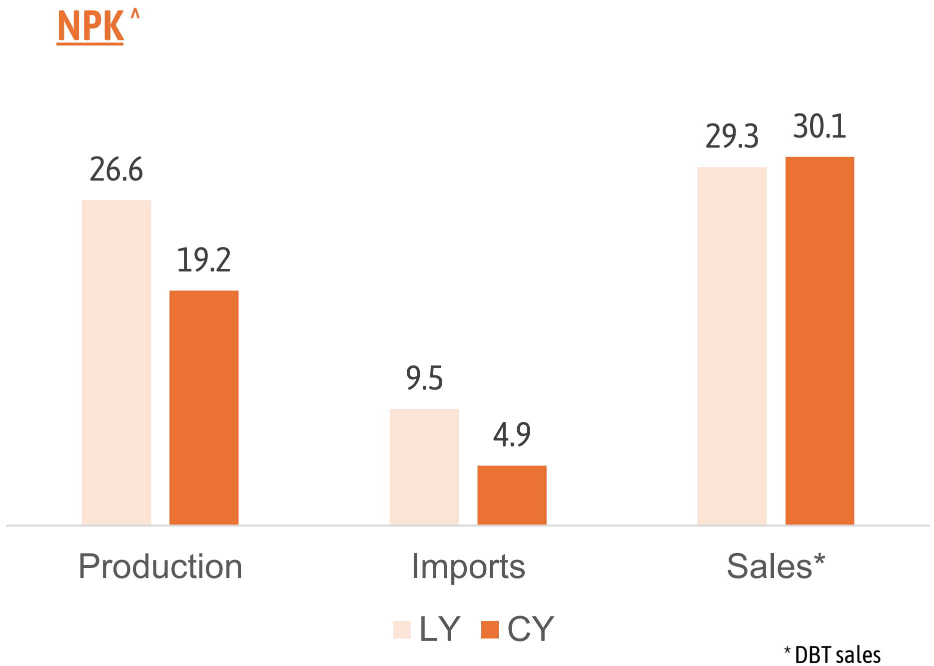


Production growth: -5%

Imports growth: -27%

Sales growth: -2%

Qty in Lakh MT



* DBT sales

Production growth: -28%

Imports growth: -49%

Sales growth: 3%

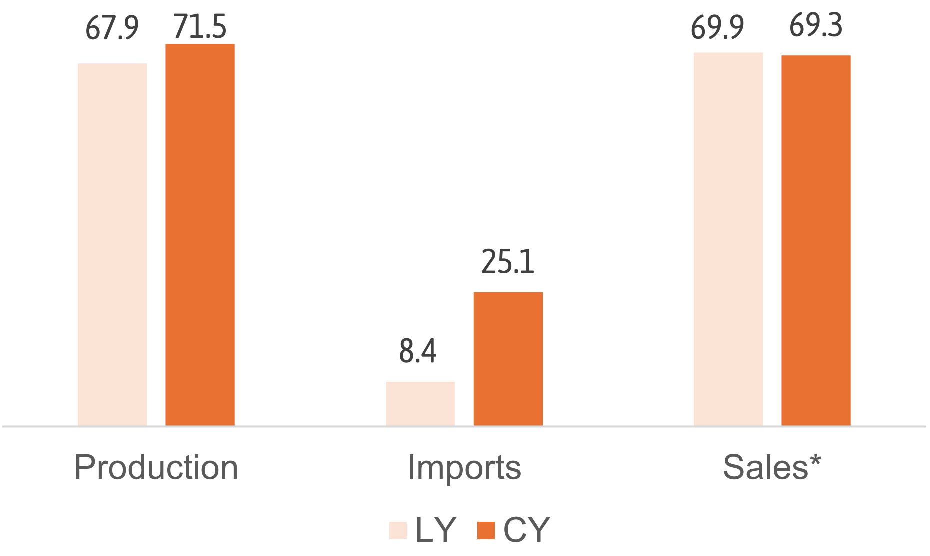
^ excludes TSP & Ammonium Sulphate

Source: Industry estimates

Fertiliser Industry: Urea & MOP – Q1 FY27

Qty in Lakh MT

Urea



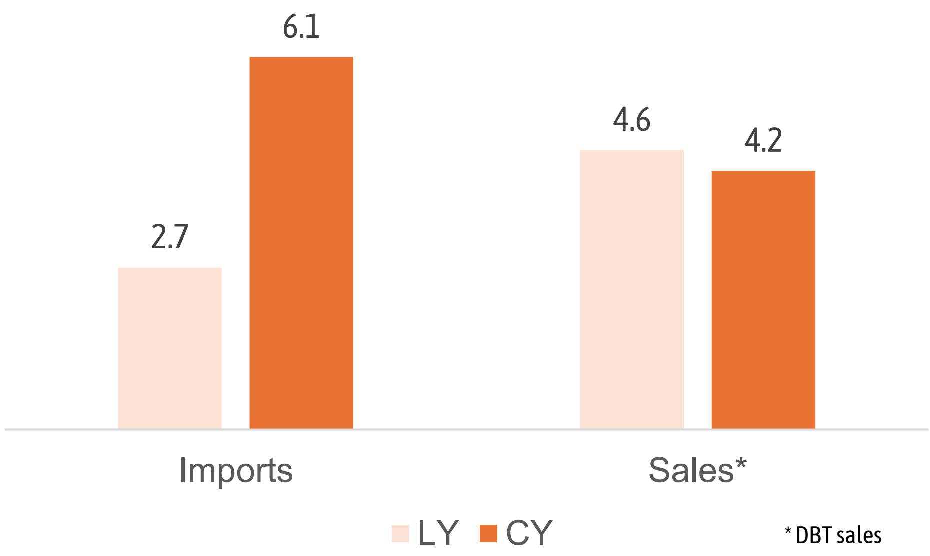
Production growth: 5%

Imports growth: 199%

Sales growth: -1%

Qty in Lakh MT

MOP



* DBT sales

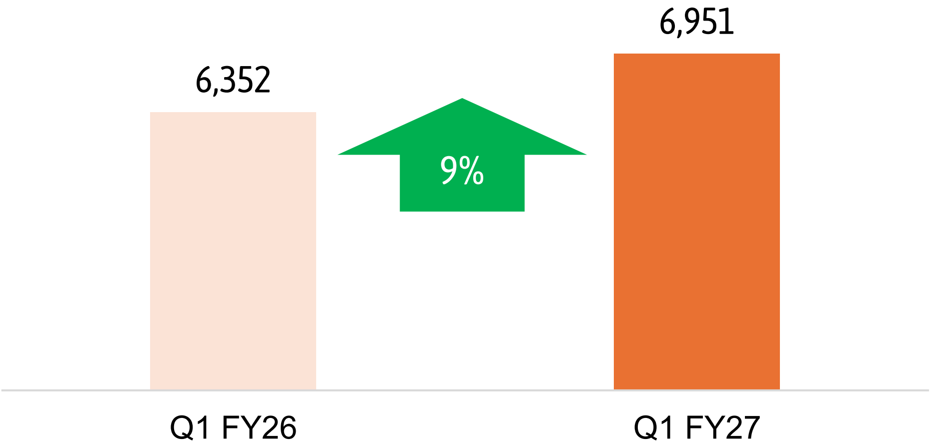
Imports growth: 130%

Sales growth: -7%

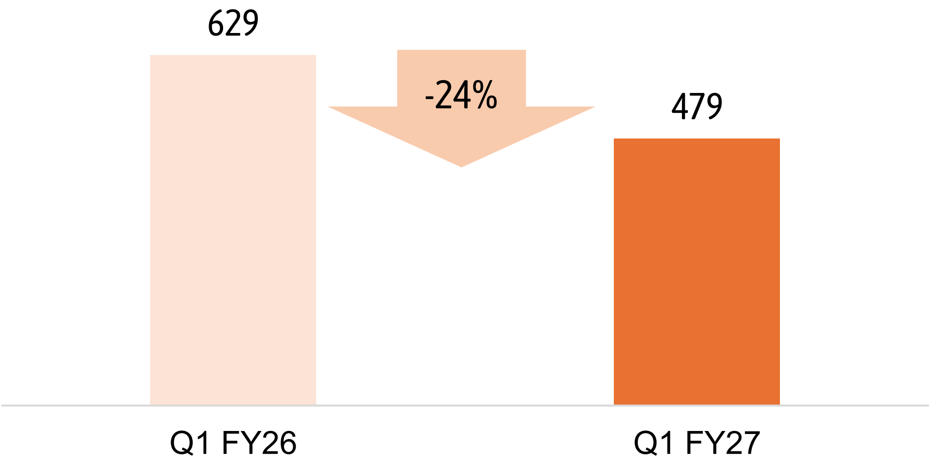
Source: Industry estimates

CIL: Nutrients segment – Q1 FY27

Sales in Rs. Crs



PBIT in Rs. Crs



Note: Sales & PBIT(before un-allocable exp.) is given per Consolidated financials

Volume Summary – Sales*

Vol. in Lakh MT

Segment	LY	CY	Growth
NPK+DAP			
Manufactured	8.9	8.9	-0.5%
Imported	2.1	1.2	-43.7%
Total	**11.0**	**10.1**	**-8.6%**
SSP	1.9	2.2	18.6%
MOP	0.1	0.1	9.5%
Urea	2.8	2.6	-4.0%

*Primary sales

CIL: CPC segment – Q1 FY27

Rs. in Crs

Segment	LY	CY	Gr%
CPC - Standalone			
Revenue	724	870	20%
PBIT	111	159	44%
PBIT%	**15%**	**18%**	
CPC – Consol (incl. NACL) ^			
Revenue	725	1,251	73%
PBIT	111	170	53%

^ NACL Industries limited became a subsidiary of Coromandel w.e.f. 8th August 2025

CIL: Consolidated P&L – Q1 FY27

Rs. in Crs

LY	P&L(Summary)	CY	Gr%
7,042	Revenue from Operations	8,165	16%
782	EBITDA*	761	-3%
11%	EBITDA Margin %	9%	
121	Depreciation	203	
68	Finance cost	89	
502	PAT	382	-24%
7%	PAT %	5%	

* Excluding share of profit/(loss) in JV & Associate and exceptional items

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THANK YOU

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