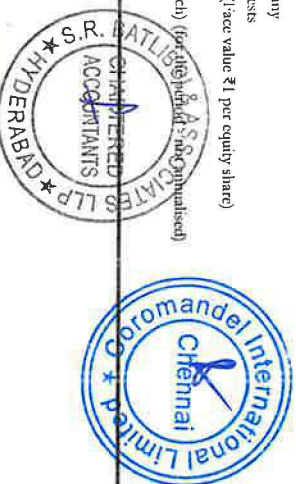


(₹ in Crores)

Sl. No	Particulars	Standalone results				Consolidated results			
		Unaudited	Refer Note 5	Unaudited	Audited	Unaudited	Refer Note 5	Unaudited	Audited
		Quarter ended	Quarter ended	Year ended	Year ended	Quarter ended	Quarter ended	Year ended	Year ended
		30 June 2026	31 March 2026	30 June 2025	31 March 2026	30 June 2026	31 March 2026	30 June 2025	31 March 2026
1	Income								
	(a) Revenue from operations	7,743.55	5,660.90	7,001.32	30,330.89	8,164.77	6,003.66	7,042.30	31,479.54
	(b) Other income	48.76	87.35	81.60	350.62	40.81	64.50	83.74	347.91
	Total income	7,792.31	5,748.25	7,082.92	30,681.51	8,204.58	6,068.16	7,126.04	31,827.45
2	Expenses								
	(a) Cost of raw materials and packing materials consumed	4,371.80	4,059.82	3,604.26	16,930.53	4,615.19	4,151.78	3,566.90	17,230.76
	(b) Purchases of traded goods	2,665.60	823.76	2,347.54	7,846.13	2,667.18	824.32	2,347.14	7,853.87
	(c) Changes in inventories of finished goods, work-in-progress and traded goods	(958.69)	(700.15)	(638.45)	(1,440.92)	(1,100.26)	(657.16)	(675.22)	(1,415.52)
	(d) Employee benefits expense	244.14	221.77	217.32	906.86	300.83	272.71	225.44	1,048.85
	(e) Finance costs	75.94	74.92	65.28	287.39	89.02	89.32	67.96	342.59
	(f) Depreciation and amortisation expense	88.03	84.46	69.75	296.77	202.76	164.73	120.58	533.62
	(g) Freight and distribution expense	400.62	327.12	352.18	1,502.04	431.34	352.52	381.09	1,577.03
	(h) Other expenses	399.53	469.97	380.50	1,684.68	494.84	571.71	414.83	1,968.56
	Total expenses	7,286.97	5,361.67	6,398.38	28,013.48	7,706.90	5,769.93	6,448.72	29,139.69
3	Profit before share of profit/ (loss) of joint venture and associates and exceptional items (1-2)	505.34	386.58	684.54	2,868.03	513.68	298.23	677.32	2,687.76
4	Share of loss of joint venture and associates (net)					-	(0.02)	(0.04)	(0.06)
5	Profit before exceptional items and tax (3+4)	505.34	386.58	684.54	2,868.03	513.68	298.21	677.28	2,687.70
6	Exceptional items (refer note 2)		(125.15)	-	(125.15)	-	(70.56)	-	(70.56)
7	Profit before tax (5+6)	505.34	261.43	684.54	2,742.88	513.68	227.65	677.28	2,617.14
8	Tax expense								
	(a) Current tax	109.67	91.71	177.31	736.90	110.53	93.09	177.40	738.94
	(b) Deferred tax	18.71	15.41	(1.00)	(2.60)	21.59	19.92	(1.71)	(19.94)
9	Total tax expense	128.38	107.12	176.31	734.30	132.12	113.01	175.69	719.00
	Net profit after tax (7-8)	376.96	154.31	508.23	2,008.58	381.56	114.64	501.59	1,898.14
	Attributable to								
	(a) Owners of the Company					380.82	139.93	505.01	1,956.15
	(b) Non-controlling interests			0.74	(3.42)	0.74	(25.29)	(3.42)	(58.01)
10	Other comprehensive income	376.96	154.31	508.23	2,008.58	381.56	114.64	501.59	1,898.14
	<i>Items that will not be reclassified subsequently to profit or loss</i>								
	Net fair value gain/ (loss) on investments at FVTOCI	-	7.46	-	7.46	-	25.55	-	25.55
	Remeasurement gain/ (loss) on defined benefit plans	-	(10.07)	-	(9.53)	(0.54)	(9.63)	-	(9.45)
	Income tax on above	-	1.47	-	1.33	0.14	(1.27)	-	(1.32)
	<i>Items that will be reclassified subsequently to profit or loss</i>								
	Effective portion of gain/ (loss) on designated portion of hedging instruments in a cash flow hedge	(17.56)	17.56	0.20	17.76	(17.56)	17.56	0.20	17.76
	Exchange differences on translation of foreign operations	-	-	-	-	1.72	18.17	(1.13)	45.90
	Income tax on above	4.42	(4.42)	(0.05)	(4.47)	4.42	(4.42)	(0.05)	(4.47)
	Total other comprehensive income/ (loss), net of tax	(13.14)	12.00	0.15	12.55	(11.82)	45.96	(0.98)	73.97
	Attributable to								
	(a) Owners of the Company					(11.68)	44.42	(0.65)	65.05
	(b) Non-controlling interests					(0.14)	1.54	(0.33)	8.92
11	Total comprehensive income (9+10)	363.82	166.31	508.38	2,021.13	369.74	160.60	500.61	1,972.11
	Attributable to								
	(a) Owners of the Company					369.14	184.35	504.36	2,021.20
	(b) Non-controlling interests					0.60	(3.75)	(3.75)	(49.09)
12	Paid-up equity share capital (face value ₹1 per equity share)	29.50	29.50	29.48	29.50	29.50	29.50	29.48	29.50
13	Other equity								
14	Earnings per share (of ₹1 each) (for the period - not annualised)								
	- Basic (₹)	12.80	5.24	17.26	68.19	12.93	4.75	17.15	66.41
	- Diluted (₹)	12.79	5.24	17.23	68.09	12.92	4.75	17.12	66.31



Notes:

- 1 The above unaudited standalone and consolidated financial results of Coromandel International Limited ("the Company"), which have been prepared in accordance with the Indian Accounting Standards ("Ind AS") prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with relevant rules issued thereunder, other accounting principles generally accepted in India and guidelines issued by the Securities and Exchange Board of India ("SEBI") were reviewed and recommended by the Audit Committee and approved by the Board of Directors in their meetings held on 23 July 2026. The Statutory Auditors have carried out a limited review and issued unmodified reports thereon.
- 2 Exceptional items for the quarter and year ended 31 March 2026 represent estimated provision towards impairment of investment/goodwill relating to Company's Drones subsidiary business. This is primarily on account of delay in execution of certain orders.
- 3 During the previous year, the Company acquired equity shares of NACI Industries Limited ("NACI") representing 53.08% of the voting share capital of NACI. Consequently, NACI became a subsidiary of the Company w.e.f. 8 August 2025. The transaction was accounted in accordance with Ind AS 103 - Business Combinations. The acquisition pertains to the Company's crop protection segment. The consolidated figures for the quarter ended 30 June 2026 may not be comparable with those for the quarter ended 30 June 2025 due to this acquisition.
- 4 The Company has allotted 32,200 equity shares (including 30,400 treasury shares) during the quarter ended 30 June 2026 pursuant to the exercise of stock options.
- 5 The figures of the quarter ended 31 March 2026 are the balancing figures between the audited figures of the full financial year ended 31 March 2026 and the year to date figures upto third quarter ended 31 December 2025 which were subjected to a limited review.

Segment reporting:

Particulars	Standalone				Consolidated			
	Unaudited	Refer Note 5	Unaudited	Audited	Unaudited	Refer Note 5	Unaudited	Audited
	Quarter ended		Year ended		Quarter ended		Year ended	
	30 June 2026	31 March 2026	30 June 2025	31 March 2026	30 June 2026	31 March 2026	30 June 2025	31 March 2026
Segment revenue								
a. Nutrient and other allied business	6,910.49	4,970.83	6,311.11	27,692.87	6,951.03	4,952.50	6,351.73	27,726.87
b. Crop protection	870.08	715.16	724.49	3,053.60	1,250.76	1,076.25	724.85	3,968.25
Total	7,780.57	5,685.99	7,035.60	30,746.47	8,201.79	6,028.75	7,076.58	31,695.12
Less: Inter-segment revenue	37.02	25.09	34.28	215.58	37.02	25.09	34.28	215.58
Revenue from operations	7,743.55	5,660.90	7,001.32	30,530.89	8,164.77	6,003.66	7,042.30	31,479.54
Segment results								
a. Nutrient and other allied business *	469.88	223.30	636.68	2,473.64	478.91	244.44	639.48	2,463.86
b. Crop protection	158.81	137.94	110.64	568.80	170.15	120.29	111.16	510.81
Total	628.69	361.24	747.32	3,042.44	649.06	364.73	740.64	2,974.67
Adjusted for:								
a. Unallocable expense	(96.17)	(112.24)	(79.10)	(362.79)	(96.17)	(112.24)	(79.10)	(362.79)
b. Finance costs	(75.94)	(74.92)	(65.28)	(287.39)	(89.02)	(89.32)	(67.96)	(342.59)
c. Other income	48.76	87.35	81.60	350.62	49.81	64.50	83.74	347.91
d. Share in loss of joint venture and associates	-	-	-	-	-	(0.02)	(0.04)	(0.06)
Profit before tax	505.34	261.43	684.54	2,742.88	513.68	227.65	677.28	2,617.14

* after recognising impairment charge of Rs. 125.15 crores and Rs. 70.56 crores in standalone and consolidated financial results respectively for the quarter and year ended 31 March 2026 (refer note 2)



Segment reporting (continued)

Particulars	Stand alone			Consolidated		
	Unaudited	Audited	Unaudited	Unaudited	Audited	Unaudited
	As at 30 June 2026	As at 31 March 2026	As at 30 June 2025	As at 30 June 2026	As at 31 March 2026	As at 30 June 2025
Segment assets						
a. Nutrient and other allied business	18,947.86	14,778.10	13,552.33	19,632.97	15,470.43	14,151.12
b. Crop protection	3,688.40	3,420.93	2,135.41	4,926.82	4,516.87	2,127.33
c. Unallocable assets	2,734.21	4,324.54	5,896.80	2,920.23	4,516.13	6,082.83
Total assets	25,370.47	22,523.57	21,604.54	27,480.02	24,503.43	22,361.28
Segment liabilities						
a. Nutrient and other allied business	11,133.39	8,853.06	7,340.67	11,291.03	9,017.72	7,489.32
b. Crop protection	1,026.09	812.82	823.96	1,499.85	1,167.39	824.00
c. Unallocable liabilities	367.97	383.41	1,915.39	1,175.44	1,185.14	2,313.10
Total liabilities	12,527.45	10,049.29	10,080.02	13,966.32	11,370.25	10,626.42

Notes on segment information:

a. The Company is focused on two business segments: Nutrient & other allied business and Crop protection. Based on the "management approach" as defined in Ind AS 108 - 'Operating Segments', the Chief Operating Decision Maker evaluates the Company's performance and allocates resources based on an analysis of various performance indicators by business segments. Accordingly, information has been presented along these business segments. The accounting principles used in the preparation of the financial results are consistently applied to record revenue and expenditure in individual segments.

b. Segment result represents the profit before interest and tax earned by each segment without allocation of central administrative costs, finance costs and other income.

For and on behalf of the Board of Directors

Place: Chennai
Date: 23 July 2026

S. Santhosh
Sankarabramanian S
Managing Director & Chief Executive Officer



S.R. BATLIBOI & ASSOCIATES LLP

Chartered Accountants

THE SKYVIEW 10
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Tel : +91 40 6141 6000

Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to The Board of Directors Coromandel International Limited

1. We have reviewed the unaudited standalone financial results included in the accompanying "Statement of Unaudited Standalone and Consolidated Financial results for the quarter ended 30 June 2026" (the "Statement") of Coromandel International Limited (the "Company") for the quarter ended June 30, 2026 attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

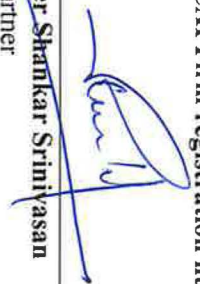
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ("Ind AS") specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S.R. Batliboi & Associates LLP

Chartered Accountants

ICAI Firm registration number: 101049W/E300004


per Shankar Srinivasan
Partner

Membership No.: 213271

UDIN: **26213271EPD&VD604D**



Place: Chennai

Date: July 23, 2026

S.R. BATLIBOI & ASSOCIATES LLP

Chartered Accountants

THE SKYVIEW 10
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Independent Auditor's Review Report on the Quarterly Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to The Board of Directors Coromandel International Limited

1. We have reviewed the unaudited consolidated financial results included in the accompanying "Statement of Unaudited Standalone and Consolidated Financial Results for the quarter ended 30 June 2026" (the "Statement") of Coromandel International Limited and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group"), its associates and joint venture for the quarter ended June 30, 2026, attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Holding Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Holding Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Master Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:

- Holding Company:**
- (i) Coromandel International Limited

Subsidiaries:

- (i) Coromandel Chemicals Limited, India
- (ii) Dare Ventures Limited, India
- (iii) Coromandel Technology Limited, India
- (iv) Coromandel Insurance and Multi Services Limited, India
- (v) Dhaksha Unmanned Systems Private Limited, India
- (vi) Parry America, Inc, USA
- (vii) CFL Mauritius Limited, Mauritius
- (viii) Coromandel America S.A., Brazil
- (ix) Coromandel Australia Pty Ltd, Australia
- (x) Sabero Argentina S.A., Argentina



S.R. BATIBOI & ASSOCIATES LLP

Chartered Accountants

- (xi) Coromandel Agronegocios de Mexico, S.A de C.V., Mexico
- (xii) Coromandel International (Nigeria) Limited, Nigeria
- (xiii) Coromandel Brasil Limitada, Limited Liability Partnership, Brazil
- (xiv) Coromandel Mali SASU, Mali
- (xv) Coromandel Vietnam Company Limited, Vietnam
- (xvi) Baobab Mining and Chemicals Corporation S.A., Senegal
- (xvii) Gadde Bissik Phosphates Operations Suarl, Senegal
- (xviii) NACL Industries Limited, India (with effect from August 8, 2025)
- (xix) NACL Spec-Chem Limited, India (with effect from August 8, 2025)
- (xx) NACL Multichem Private Limited, India (with effect from August 8, 2025)
- (xxi) LR Research Laboratories Private Limited, India (with effect from August 8, 2025)
- (xxii) NACL Agri-Solutions Private Limited, India (with effect from August 8, 2025)
- (xxiii) Nagarjuna Agrichem (Australia) Pty Limited, Australia (with effect from August 8, 2025)
- (xxiv) NACL Industries (Nigeria) Limited, Nigeria (with effect from August 8, 2025)

Associates:

- (i) Coromandel Crop Protection Inc., Philippines
- (ii) Nasense Labs Private Limited, India (with effect from August 8, 2025)

Joint Venture:

- (i) Stuccoedge India Private Limited, India (with effect from November 29, 2025)

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. The accompanying Statement includes the unaudited interim financial results and other financial information, in respect of four subsidiaries, whose unaudited interim financial results include total revenues of Rs. 35.23 crores, total net loss after tax of Rs. 3.13 crores and total comprehensive loss of Rs. 3.13 crores for the quarter ended June 30, 2026, as considered in the Statement which have been reviewed by their respective independent auditors.

The independent auditor's reports on interim financial results of these entities have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures in respect of these subsidiaries is based solely on the report of such auditors and procedures performed by us as stated in paragraph 3 above.

7. The accompanying Statement includes unaudited interim financial results/statements and other unaudited financial information in respect of:

- fifteen subsidiaries whose interim financial results and other financial information reflect total revenues of Rs. 57.47 crores, total net loss after tax of Rs. 0.27 crores and total comprehensive loss of Rs. 0.27 crores for the quarter ended June 30, 2026; and
- two associates and a joint venture, whose interim financial results include the Group's share of net profit/(loss) of Rs. Nil and Group's share of total comprehensive income/(loss) of Rs. Nil for the quarter ended June 30, 2026.



S.R. BATLIBOI & ASSOCIATES LLP

Chartered Accountants

The unaudited interim financial statements and other unaudited financial information of these subsidiaries, associates and joint venture have not been reviewed by their auditors and have been approved and furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the affairs of these subsidiaries, associates and joint venture, is based solely on such unaudited interim financial results and other unaudited financial information. According to the information and explanations given to us by the Management, these interim financial results are not material to the Group.

Our conclusion on the Statement in respect of matters stated in paragraphs 6 and 7 above is not modified with respect to our reliance on the work done and the reports of the other auditors and the financial results certified by the Management.

For S.R. Batliboi & Associates LLP

Chartered Accountants

ICAI Firm registration number: 101049W/E300004


per Shankar Srinivasan
Partner



Membership No.: 213271

UDIN: **26213271WARVXK 8073**

Place: Chennai

Date: July 23, 2026