



Investor Presentation Q3 FY25-26

Disclaimer

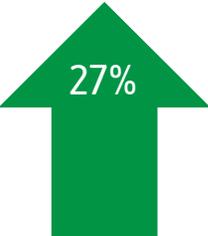
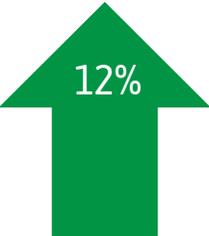
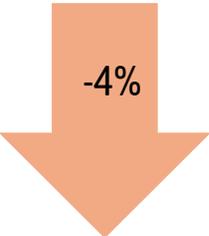
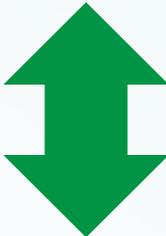
Certain statements made in this presentation may not be based on historical information or facts and may be “forward looking statements,” including those relating to general business plans and strategy of Coromandel International Ltd, its future outlook and growth prospects, and future developments in its businesses and its competitive and regulatory environment. Actual results may differ materially from these forward-looking statements due to a number of factors, including future changes or developments in Coromandel’s business, its competitive environment, its ability to implement its strategies and initiatives and respond to technological changes and political, economic, regulatory and social conditions in India.

This presentation does not constitute a prospectus, offering circular or offering memorandum or an offer, or a solicitation of any offer, to purchase or sell, any shares and should not be considered as a recommendation that any investor should subscribe for or purchase any of Coromandel’s shares. Neither this presentation nor any other documentation or information (or any part thereof) delivered or supplied under or in relation to the shares shall be deemed to constitute an offer of or an invitation by or on behalf of Coromandel. Coromandel, as such, makes no representation or warranty, express or implied, as to, and does not accept any responsibility or liability with respect to, the fairness, accuracy, completeness or correctness of any information or opinions contained herein.

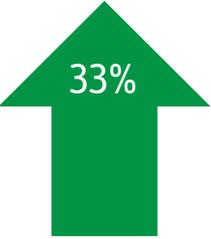
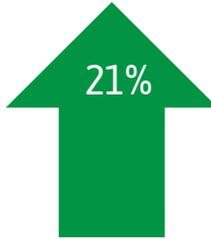
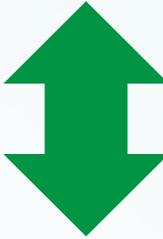
The information contained in this presentation, unless otherwise specified is only current as of the date of this presentation. Coromandel assumes no responsibility to publicly amend, modify or revise any forward looking statements, on the basis of any subsequent development, information or events, or otherwise. Unless otherwise stated in this document, the information contained herein is based on management information and estimates. The information contained herein is subject to change without notice and past performance is not indicative of future results. Coromandel may alter, modify or otherwise change in any manner the content of this presentation, without obligation to notify any person of such revision or changes. This presentation may not be copied and disseminated in any manner.

THE INFORMATION PRESENTED HERE IS NOT AN OFFER OR SOLICITATION OF ANY OFFER TO PURCHASE OR SELL ANY EQUITY SHARES OR ANY OTHER SECURITY OF COROMANDEL INTERNATIONAL LTD.

Q3 Performance Summary - Consolidated

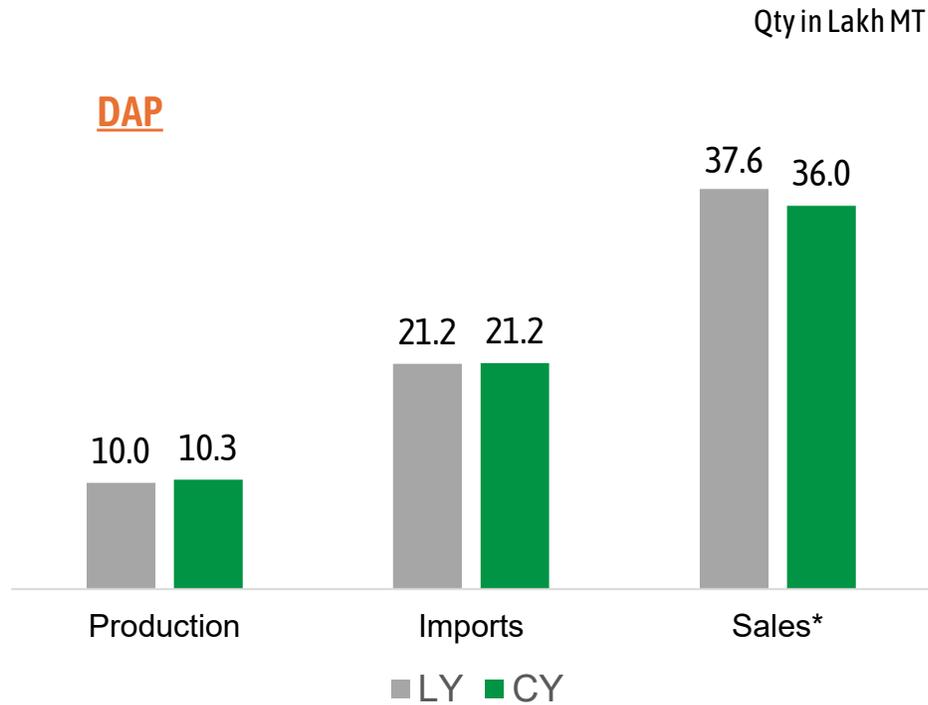
	Revenue from Operations	EBITDA*	Profit After Tax	Book Value (per share)	Basic EPS (not annualized)	Net Debt to equity ratio
Q3 FY26	₹ 8,779 Cr	₹ 805 Cr	₹ 488 Cr	₹ 430	₹ 17.17	0.0 times
						
Q3 FY25	₹ 6,935 Cr	₹ 722 Cr	₹ 508 Cr	₹ 362	₹ 17.39	0.0 times

* Excluding exceptional items & share of profit/(loss) in JV & Associate

	Revenue from Operations	EBITDA*	Profit After Tax	Book Value (per share)	Basic EPS (not annualized)	Net Debt to equity ratio
YTD FY26	₹ 25,476 Cr	₹ 2,738 Cr	₹ 1,784 Cr	₹ 430	₹ 61.66	0.0 times
						
YTD FY25	₹ 19,097 Cr	₹ 2,202Cr	₹ 1,476 Cr	₹ 362	₹ 50.53	0.0 times

* Excluding exceptional items & share of profit/(loss) in JV & Associate

DAP

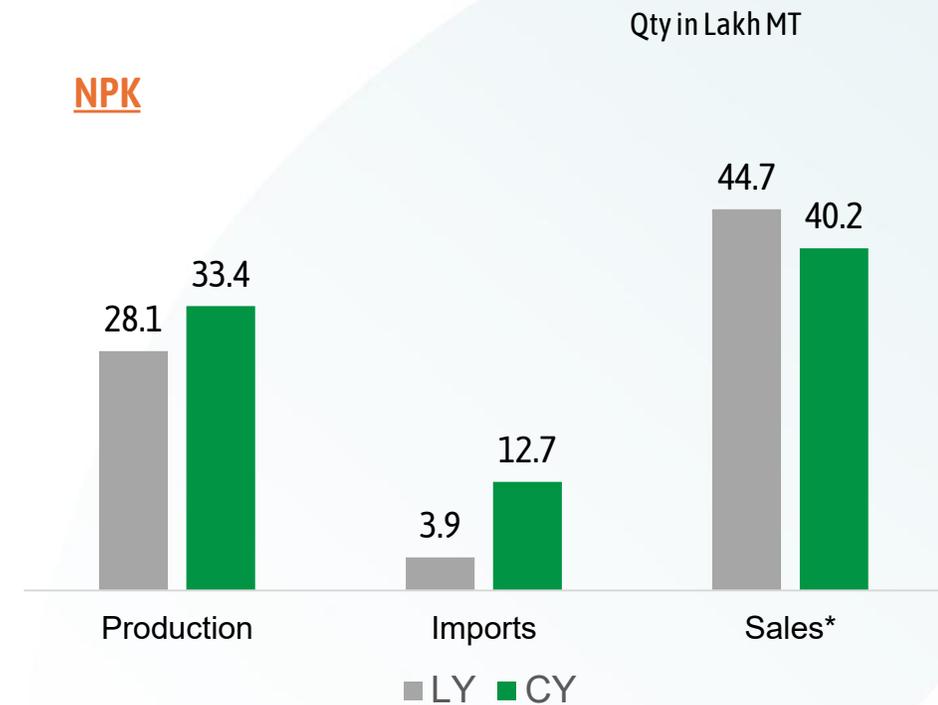


Production growth: 3%

Imports growth: 0.2%

Sales growth: -4%

NPK



Production growth: 19%

Imports growth: 228%

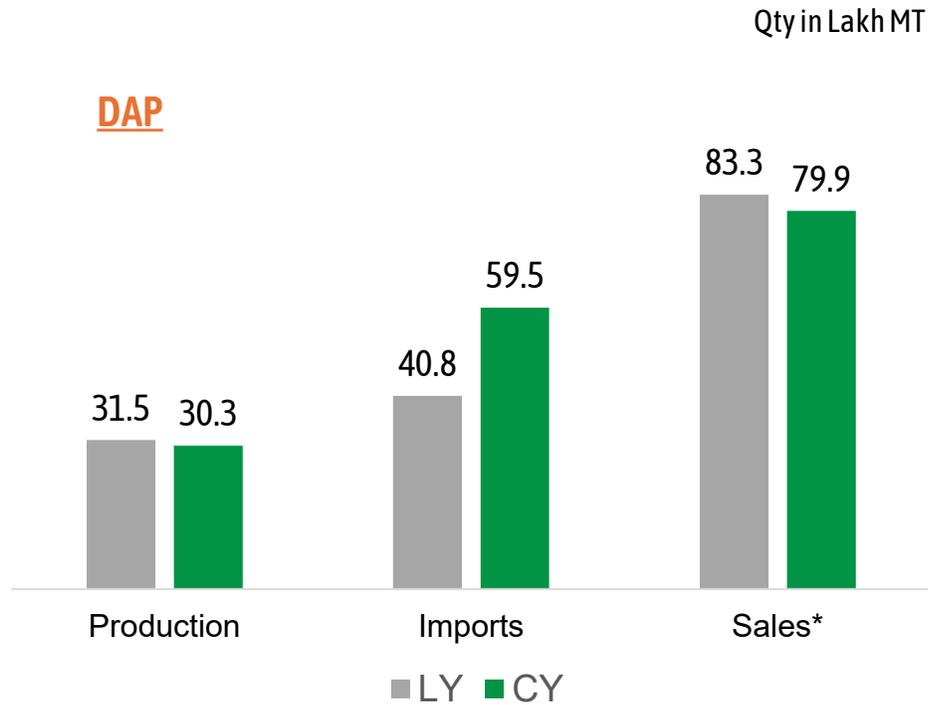
Sales growth: -10%

* DBT sales

Source: FAI

Fertiliser Industry: DAP & NPK - YTD Dec'25

DAP

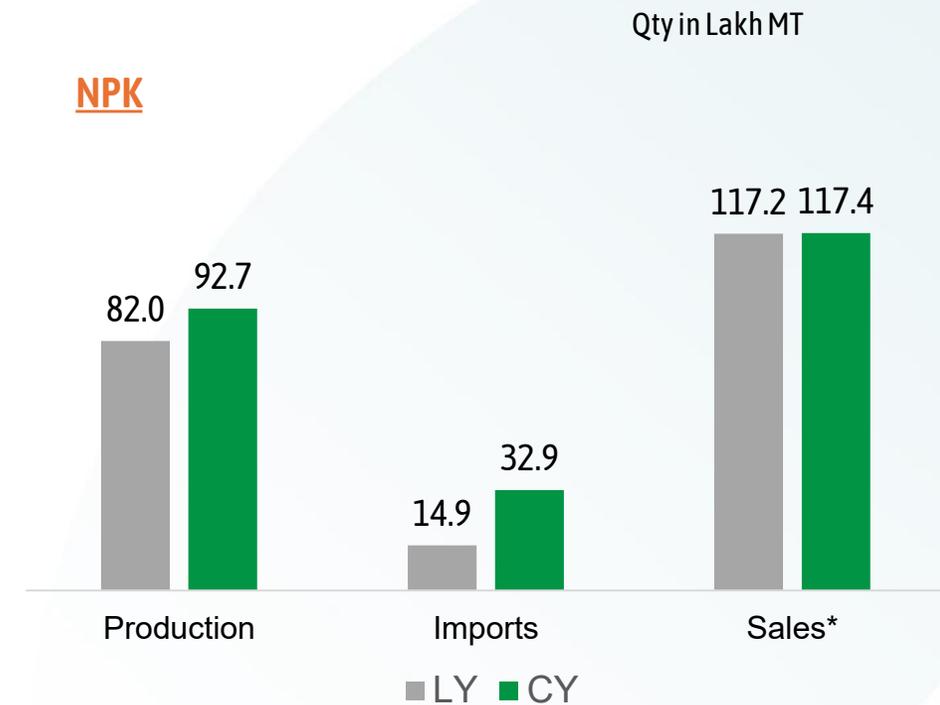


Production growth: -4%

Imports growth: 46%

Sales growth: -4%

NPK



Production growth: 13%

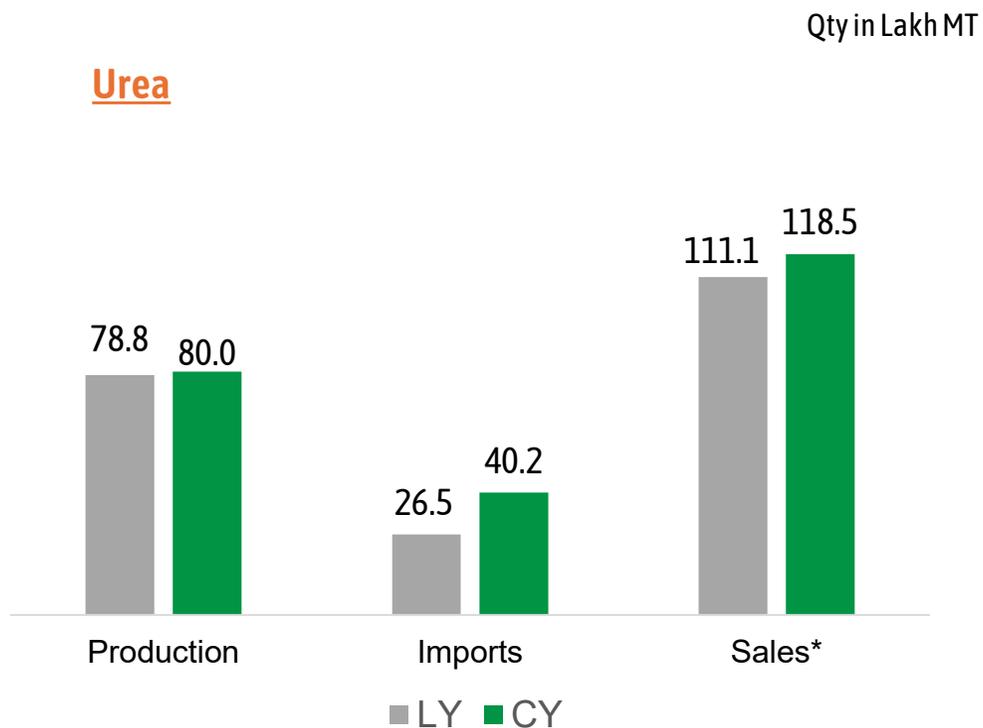
Imports growth: 122%

Sales growth: 0.2%

* DBT sales

Source: FAI

Urea



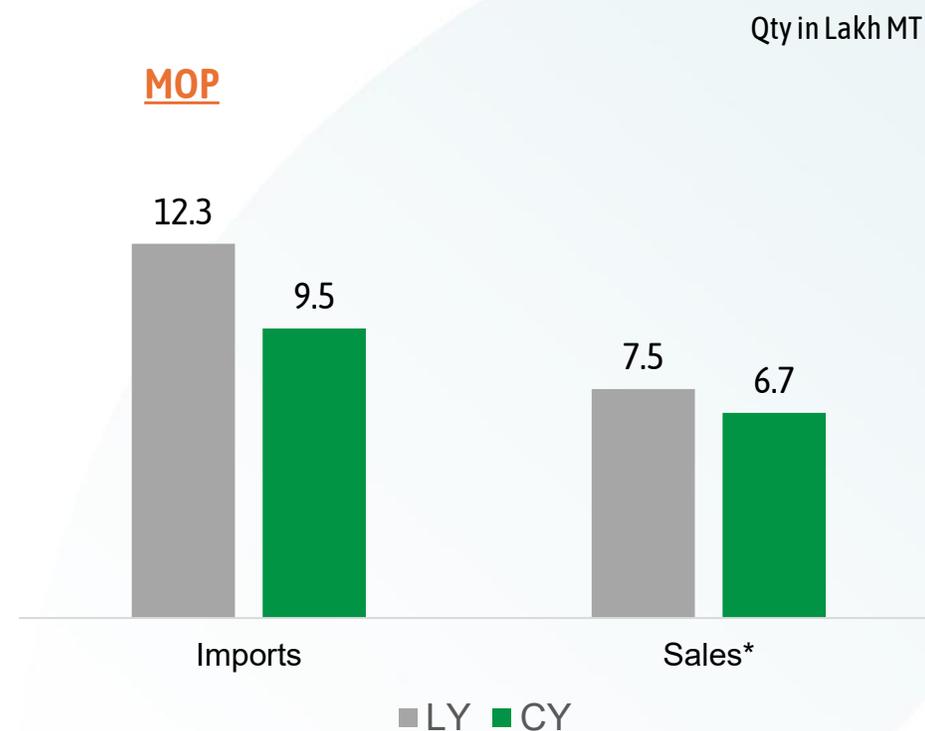
Production growth: 2%

Imports growth: 52%

Sales growth: 7%

* DBT sales

MOP

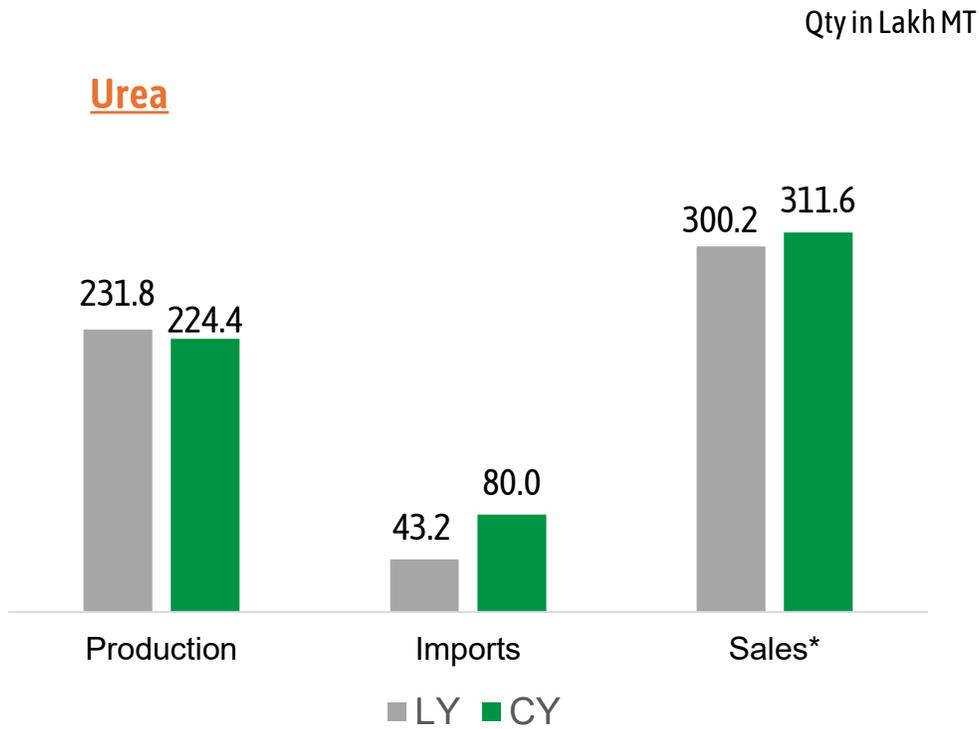


Imports growth: -23%

Sales growth: -10%

Source: FAI

Urea

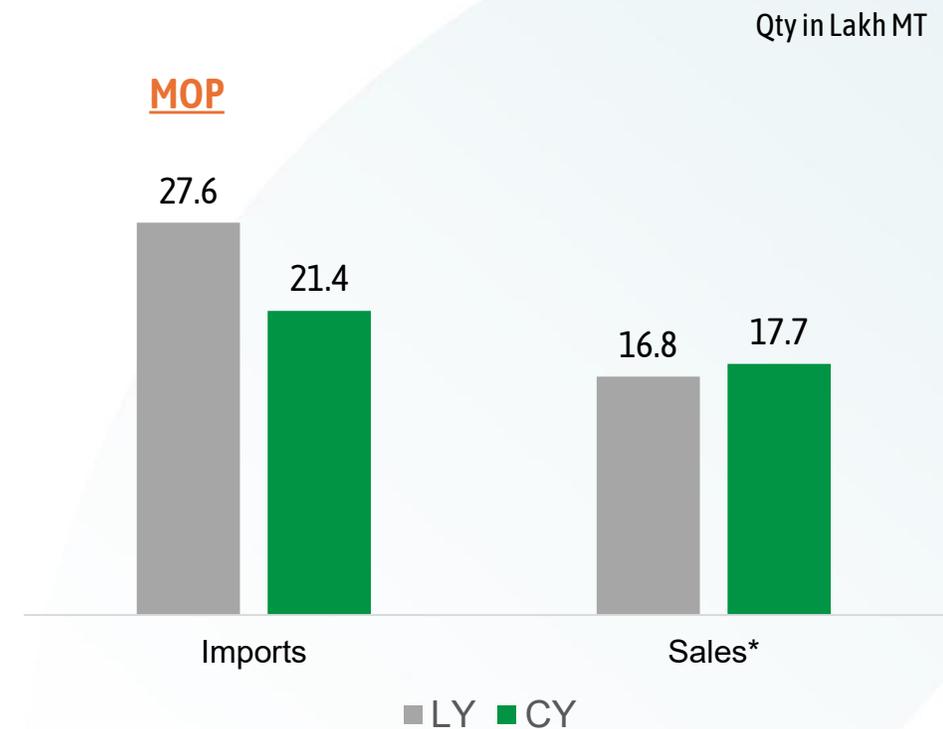


Production growth: -3%

Imports growth: 85%

Sales growth: 4%

MOP



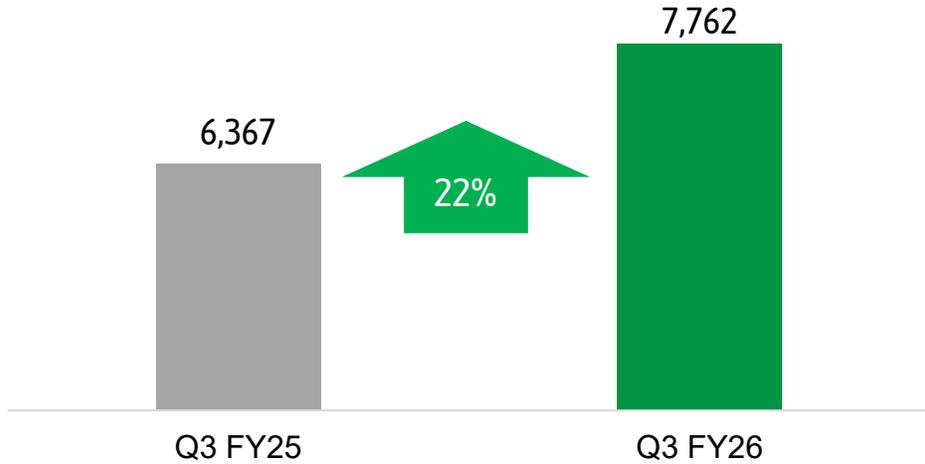
Imports growth: -22%

Sales growth: 5%

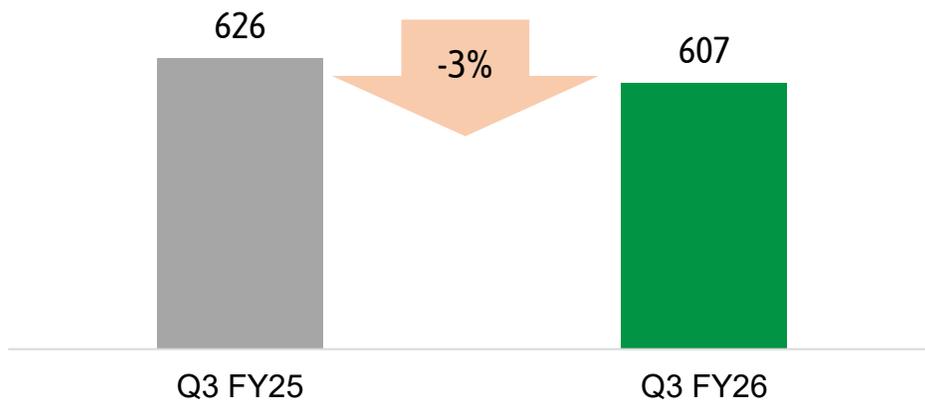
* DBT sales

Source: FAI

Sales in Rs. Crs



PBIT in Rs. Crs



Volume Summary – Sales*

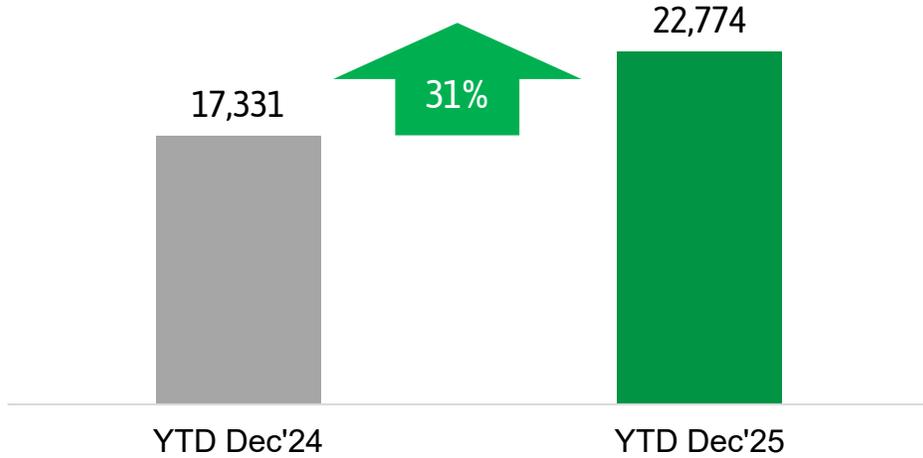
Vol. in Lakh MT

Segment	Q3 FY25	Q3 FY26	Growth
NPK+DAP			
Manufactured	9.12	8.92	-2.2%
Imported	2.27	2.27	0.1%
Total	11.39	11.19	-1.8%
SSP	1.84	2.10	14.0%
MOP	0.20	0.23	16.5%
Urea	4.20	9.26	120.6%

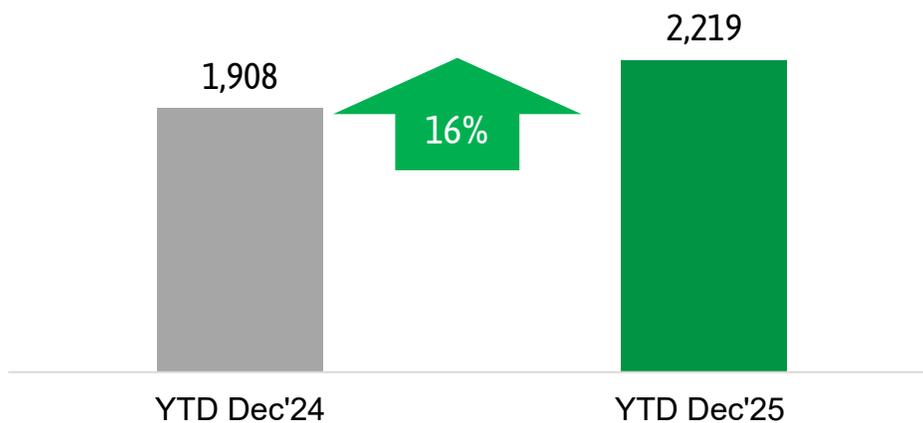
Note: Sales & PBIT (before un-allocable exp.) is given per Consolidated financials

*Primary sales

Sales in Rs. Crs



PBIT in Rs. Crs



Note: Sales & PBIT (before un-allocable exp.) is given per Consolidated financials

Volume Summary – Sales*

Segment	YTD Dec'24	YTD Dec'25	Growth
Vol. in Lakh MT			
NPK+DAP			
Manufactured	28.10	28.58	1.7%
Imported	4.77	7.67	60.7%
Total	32.88	36.25	10.3%
SSP	5.72	6.22	8.8%
MOP	0.56	0.42	-23.6%
Urea	9.26	16.46	77.8%

*Primary sales

Rs. Crs

Segment	Q3 FY25	Q3 FY26	Gr%	YTD Dec'24	YTD Dec'25	Gr%
CPC - Standalone						
Revenue	631	785	24%	1,937	2,338	21%
PBIT	91	158	74%	264	431	63%
PBIT%	14%	20%		14%	18%	
CPC – Consol (incl. NACL) ^						
Revenue	636	1,098	73%	1,938	2,892	49%
PBIT	91	134	47%	262	391	49%

^ NACL industries limited became a subsidiary of Coromandel w.e.f. 8th August 2025

Rs. Crs

Q3 LY	YTD LY	P&L(Summary)	Q3 CY	YTD CY	Q3 Gr%	YTD Gr%
6,935	19,097	Revenue from Operations	8,779	25,476	27%	33%
722	2,202	EBITDA*	805	2,738	12%	24%
10%	12%	EBITDA Margin %	9%	11%		
71	205	Depreciation	147	369		
73	197	Finance cost	84	253		
508	1,476	PAT	488	1,784	-4%	21%
7%	8%	PAT %	6%	7%		

* Excluding share of profit/(loss) in JV & Associate



Corporate Office:

Coromandel International Ltd.,
Olympia Terraces, 15B(SP),
SIDCO Industrial Estate, Guindy,
Chennai – 600032, Tamil Nadu

Thank you