Coromandel
FUTURE POSITIVE

murugappa

Coromandel Reimagined

Investor Presentation
Q1 FY25-26

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Q1 Performance Summary - Consolidated

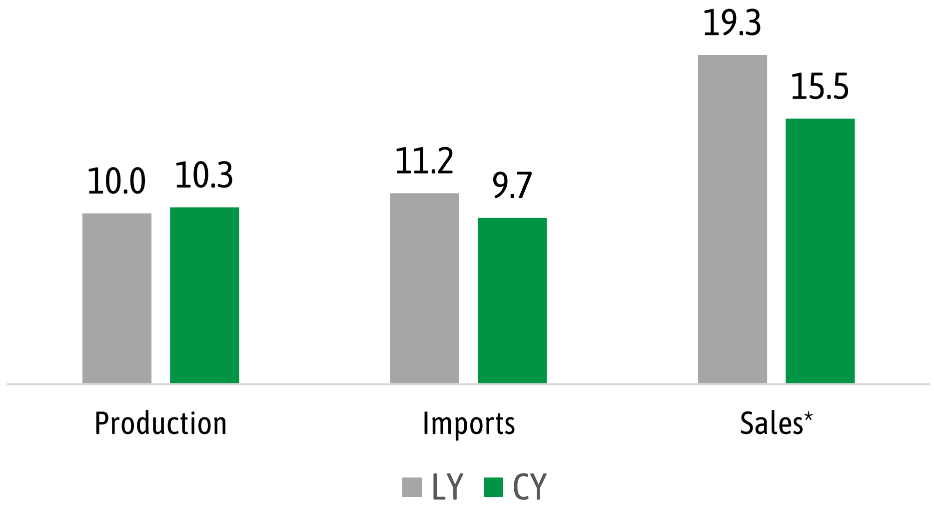
	Revenue from Operations	EBITDA*	Profit After Tax	Book Value (per share)	Basic EPS (not annualized)	Net Debt to equity ratio
Q1 FY26	₹ 7,042 Cr	₹ 782 Cr	₹ 502 Cr	₹ 394	₹ 17.2	0.0 times
	49%	55%	62%	20%	62%	
Q1 FY25	₹ 4,729 Cr	₹ 506 Cr	₹ 309 Cr	₹ 328	₹ 10.6	0.0 times

* Excluding exceptional items & share of profit/(loss) in JV & Associate

Fertiliser Industry: DAP & NPK - Q1 FY26

Qty in Lakh MT

DAP



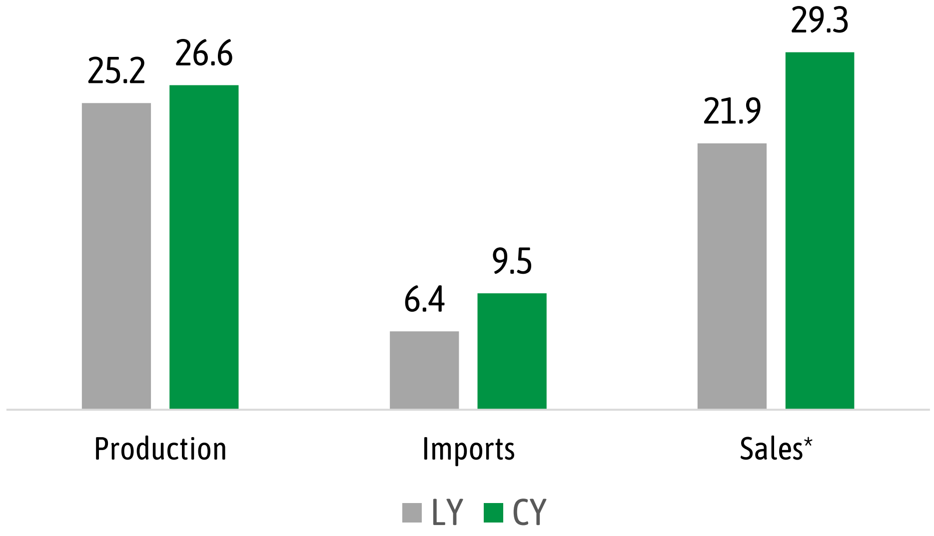
Production growth: 3%

Imports growth: -13%

Sales growth: -19%

Qty in Lakh MT

NPK



Production growth: 6%

Imports growth: 48%

Sales growth: 34%

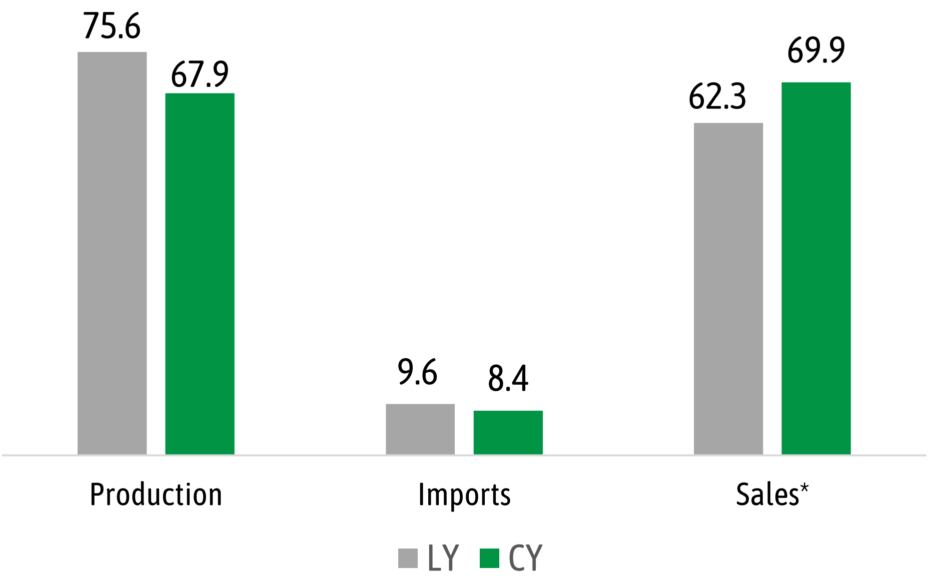
* DBT sales

Source: FAI

Fertiliser Industry: Urea & MOP – Q1 FY26

Qty in Lakh MT

Urea



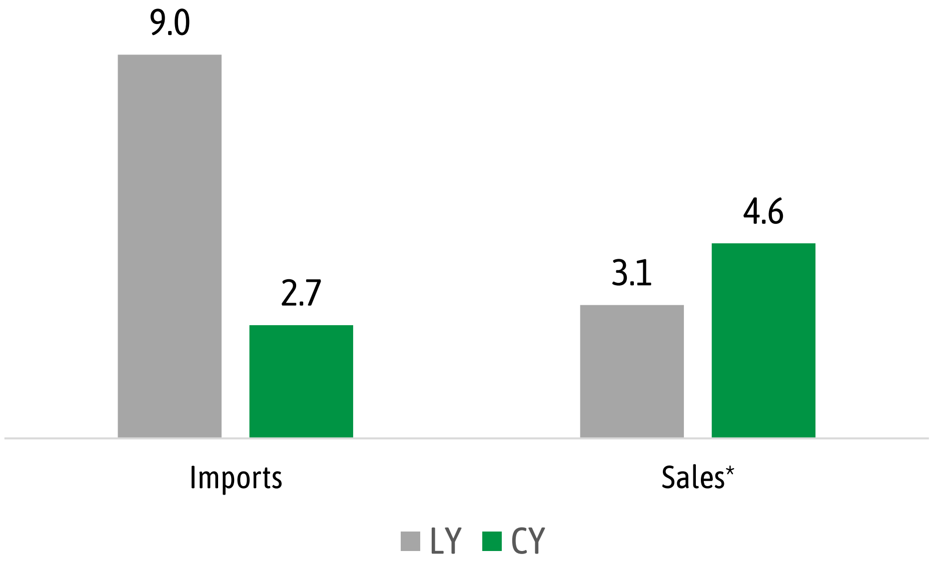
Production growth: -10%

Imports growth: -13%

Sales growth: 12%

Qty in Lakh MT

MOP



Imports growth: -71%

Sales growth: 46%

* DBT sales

Source: FAI

CIL: Nutrients segment – Q1 FY26

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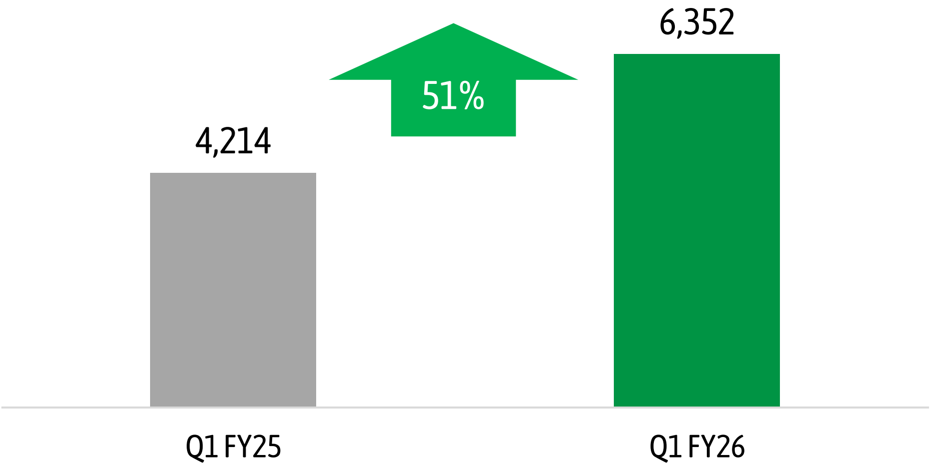
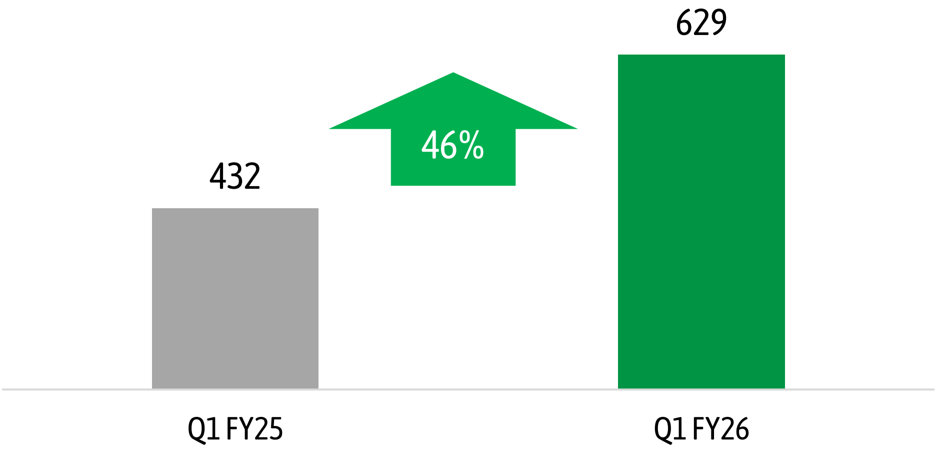
Sales in Rs. Crs



PBIT in Rs. Crs



Note: Sales & PBIT(before un-allocable exp.) is given per Consolidated financials

Volume Summary – Sales*

Vol. in Lakh MT

Segment	Q1 FY25	Q1 FY26	Growth
NPK+DAP			
Manufactured	8.12	8.93	10.0%
Imported	0.27	2.07	676.6%
Total	**8.38**	**11.00**	**31.2%**
SSP	1.57	1.89	20.3%
MOP	0.07	0.06	-23.4%
Urea	2.23	2.75	23.5%

*Primary sales

Subsidy – Q1 FY26

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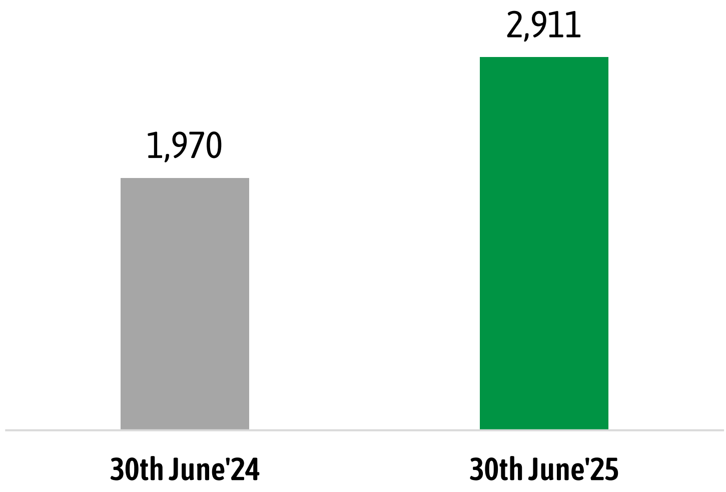
Subsidy Outstanding (Rs. in Cr)

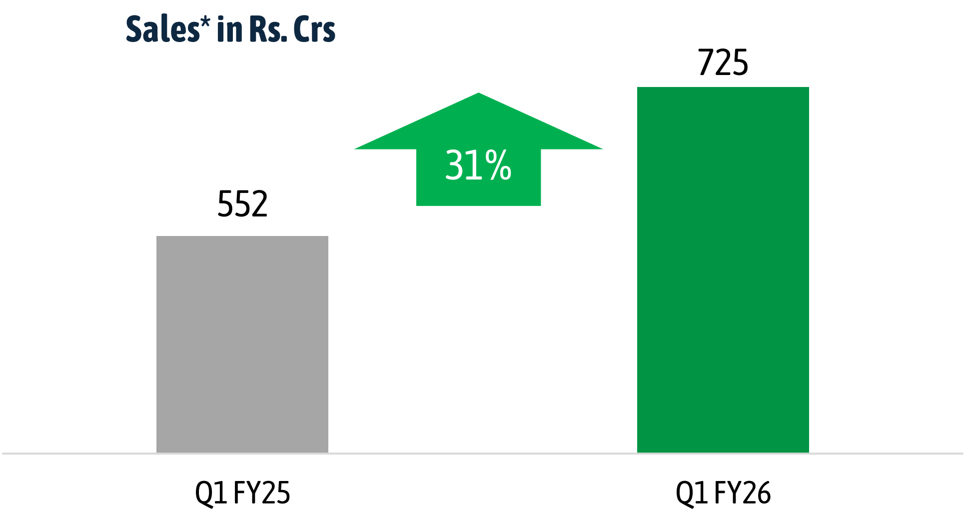


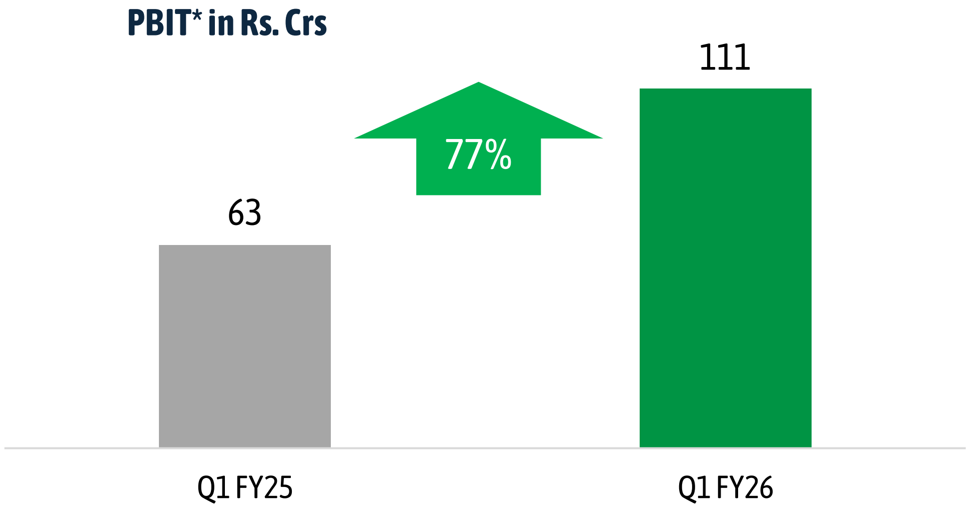
Nutrient based subsidy rates (Rs/kg)

Period	N	P	K	S
FY24 H1	76.49	41.03	15.91	2.80
FY24 H2	47.02	20.82	2.38	1.89
FY25 H1	47.02	28.72	2.38	1.89
FY25 H2	43.02	30.80	2.38	1.76
FY26 H1	**43.02**	**43.60**	**2.38**	**2.61**

Q1: Receipts of **Rs. 1,300 Cr** (LY: Rs. 987 Cr)

CIL: Crop Protection segment – Q1 FY26





Note: Sales & PBIT(before un-allocable exp.) is given as per Consolidated financials

CIL: Consolidated P&L – Q1 FY26

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Rs. Crs

Q1 LY	P&L(Summary)	Q1 CY	Gr%
4,729	Revenue from Operations	7,042	49%
506	EBITDA*	782	55%
11%	EBITDA Margin %	11%	
65	Depreciation	121	
57	Finance cost	68	
309	PAT	502	62%
7%	PAT %	7%	

* Excluding share of profit/(loss) in JV & Associate

Corporate Office:

Coromandel International Ltd.,
Olympia Terraces, 15B(SP),
SIDCO Industrial Estate, Guindy,
Chennai – 600032, Tamil Nadu

Thank you